

## Joval Wine Group Pty Ltd as Trustee for Valmorbida Unit Trust No 3

### Reporting Tool Setup

#### Reporting Tool Setup Details

Primary Industry Sector	Food and beverage
<b>Category:</b> Beverages - wine	
Secondary Industry Sector	Food and beverage
<b>Category:</b> Beverages - wine	
Supply Chain Position	Importer / Supplier
<b>Secondary:</b> None provided	
Does your parent organisation operate in countries other than Australia?	Yes
<b>Regions:</b> New Zealand, South East Asia	
<b>Percentage annual turnover attributed to Australian operations:</b> 95%	
Has your organisation made a formal, public commitment to Australia's 2025 National Packaging Targets?	No
Subsidiaries	Reporting For
JR to confirm	No
Reporting Period	
Financial Year: 1st July - 30th Jun	
Baseline metric	Product Categories
<b>Recent reporting:</b> 68	
<b>Previous reporting:</b> 106	

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### LEADERSHIP

#### 1.1 Packaging Sustainability Strategy

Does your organisation have a packaging sustainability strategy that commits to using the Covenant Sustainable Packaging Guidelines (SPGs) (or equivalent)? Yes

**Supporting evidence:** *We have a sustainable Packaging Guideline (SPG) template that is used to assist Joval Wine Group and the agencies we represent, to assess their existing packaging for future improvement and to assist in new product development.*

Is the packaging sustainability strategy integrated into business processes? Yes

**Supporting evidence:** *We are continuously reviewing and improving our packaging and sustainability options. We have recommendations in our Purchasing Policy for recycled materials. We have an Environmental and Sustainability Policy and a Code of Ethical Sourcing Policy, both of which are circulated to all staff and new principals. We have been regularly raising awareness with our various Brand Managers to ensure these practices and policies are integrated into their new product development process. We are in the process of updating and formalising our Sustainable Guidelines Checklist for NPD to assist our internal Brand Management team. There will be a full review of our Sustainability Practices and updating Policies as part of the Action Plan*

Is your packaging sustainability strategy integrated in a quality system for continuous improvement? No

**Additional comments:** *We do not have a formal quality system yet but we will be developing some KPIs to improve our sustainability practices. Last year with COVID meant we did not achieve everything planned for 2020. We plan to introduce measurable KPI's that are built into the culture of our business; and communicated to the agencies we represent. We do actively use our SPG template in assessing product packaging and often recommend improvements to our Brand Managers (internal and external). Our Purchasing Policy includes recommendations for recycled materials. Our Environmental and Sustainability Policy is circulated to all staff, trade partners and new principals to ensure they are aware of our commitment for ongoing improvement to packaging and carbon footprint reduction. We have a Code of Ethical Sourcing Policy that is circulated to all staff, suppliers, trade partners and new principals. Extracts of these are available via our company intranet.*

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### 1.2 Closed Loop Collaboration

Have you investigated options for joining or starting a collaborative closed loop initiative or program?

No

**Additional comments:** None provided

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### LEADERSHIP

#### 1.3 Consumer Engagement

Do you wish to report against this recommended criteria for the current reporting period? Yes

Do you provide consumers with any information on the sustainability of your packaging? Yes

**Supporting evidence:** Our PLUMM glassware contains the recycle logo on the secondary packaging. Approximately 60% of our primary packaging contains the recycle logo. A small number of the brands we represent include information on the sustainability of packaging, including the use of water based inks, bottle and carton recyclability and messaging to consumers regarding disposal. This is something we anticipate will grow and we will keep asking the agencies we represent to provide information on this and do an audit on recyclable options available.

Does any of your packaging include on-pack claims or labels on packaging sustainability (excluding disposal/recycling claims and labels)? No

Please select any relevant on-pack claims? None provided

How many Product Categories have package labelling that encourages active consumer engagement in packaging sustainability? 5

**Quantitative accuracy:** Low

**Supporting evidence:** Our Supply Chain Department has compiled information from one of our packaging suppliers regarding the percentage of product packaging containing carton recyclability messaging to consumers. Our PLUMM glassware contains the recycle logo on the secondary packaging. Approximately 60% of our primary packaging contains the recycle logo on this brand. A small number of the brands we represent include information on the sustainability of packaging, including the use of water based inks, bottle and carton recyclability and messaging to consumers regarding disposal. This is something we anticipate will grow and we do not have specific quantifiable data at this point in time.

Does your organisation actively engage consumers, through packaging design, to reduce the impacts of consumption? No

Does your organisation support on-pack sustainability education with marketing campaigns? No

**Additional comments:** Our PLUMM team are currently workshopping sustainability options to reduce waste, and are researching 'buy back' schemes. We will continue to improve and work on this category via the Action Items. Due to 2020 and COVID, this area was impacted considerably due to downsizing of some resources.

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### LEADERSHIP

#### 1.4 Industry leadership

Do you wish to report against this recommended criteria for the current reporting period?

Yes

Have you led or initiated any packaging sustainability initiative(s)?

Yes

**Supporting evidence:** Our Victorian office made an effort to participate in Clean Up Australia Day. We participated in cleaning up the surrounding area and used it as an opportunity to build awareness about what we could all do to increase sustainability within our business.

We had registered to do Clean Up Australia nationally however the Victorian office was the only office to have completed the initiative prior to the COVID lockdown.

Next year, we will be rolling out this initiative nationally. This initiative promotes sustainability and engagement within our company culture and helps the local community.

The Victorian Clean Up Australia Day resulted in 43.4kg of rubbish being collected.

Do you work collaboratively with other organisations or customers to improve sustainability outcomes?

No

Has your organisation received external recognition for its contribution to packaging sustainability within your chosen reporting period?

No

Are you actively engaging with peers to promote packaging sustainability and share sustainability knowledge for non-commercial purposes?

No

**Additional comments:** We have received "High Achiever" awards through APCO in prior years. We are very proud of this status and are continuously working to improve our sustainability processes and initiatives. There are several opportunities for improvement for this category through rolling out Clean Up Australia Day nationally, sponsorships and programs aimed at reducing waste, working with suppliers to use sustainable and environmentally friendly materials. When all staff are back in the office and vaccination programs have been rolled out, we will be looking at discussing resourcing for this area to help improve our sustainability efforts as a business.

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### OUTCOMES

#### 2.1 Packaging Design & Procurement

Do you have a documented procedure on using the Sustainable Packaging Guidelines (SPGs) or equivalent to evaluate and improve packaging? Yes

**Supporting evidence:** We have a SPG template which has recommendations on use for all new product development, and improving existing products, for company owned brands.

We plan to implement annual education sessions with Brand Managers and key staff to make this process mandatory, promoting active use of the SPG and NPD checklist.

How many Product Categories have had their packaging reviewed using the SPGs or equivalent to consider sustainability criteria? 10

**Quantitative accuracy:** Low

**Supporting evidence:** Due to COVID, we were not able to do a better review of all products and their packaging for this period. Of those that have been considering a change in packaging, they have used the SPG template as a guide. This review for the white wine category was due to be completed in 2020 but when COVID and lockdown occurred, this had to be postponed. The white wine category comprises approximately 29% of total categories. We are ready as a business to proceed with this review and we are in the stages of planning exactly how we perform this review. The APCO reporting tool has helped guide us how to perform this review. .

**Additional comments:** None provided

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### OUTCOMES

#### 2.2 Packaging Materials Efficiency

Has your organisation developed a plan, or are you investigating opportunities, to optimise the quantity of material used for packaging? Yes

**Supporting evidence:** We held preliminary sessions with key stakeholders to discuss requirements and plans and have started drafting a formal document and checklist for all Brand Managers to complete as part of their new product development process. This will include internal training and information sessions on options available to create more sustainable packaging, print processes, litter prevention, using less packaging, understanding the end of life effects of all packaging used ie. recyclable or not. We have been educating our team and to consider sustainable materials, price and aesthetic qualities when looking at packaging options. The challenges we have encountered to date have been the cost and aesthetics

How many Product Categories have achieved a reduction in material weight or have been optimised for material efficiency? 5

**Quantitative accuracy:** Medium

**Supporting evidence:** The information available is very limited. We have reduced the material weight on at least this amount of product categories. The weight of the bottles for one of our brands has reduced by around 25%. Due to COVID, exact figures are not available but will form part of our Action Plan.

**Additional comments:** We represent over 145 agencies, from Australia, NZ and overseas. These agencies change their packaging at times and introduce new products regularly. This can pose some challenges with SPG review and accuracy/timing of reporting. We make recommendations to these agencies when new packaging or products are introduced. We have great relationships with our agencies and we impart as much knowledge as we can to help them make informed recommendations. We directly control the small number of Company Owned Brands within our portfolio. We have initiatives in place to assist improve our packaging via NPD templates. These will be implemented in 2021/22 - the formal implementation has been delayed due to COVID however our brand managers are very aware of minimising the effects on the environment and introducing sustainable packaging where possible.

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### OUTCOMES

#### 2.3 Recycled & Renewable Materials

Has your organisation developed a plan, or are you investigating opportunities, to optimise the quantity of materials in your packaging that are renewable and/or contain recycled content? Yes

**Supporting evidence:** Our company Purchasing Policy has recommendations for choosing recycled materials. This is to be approved by management prior to purchasing. Of the changes in packaging that have occurred in this period, there has been a big focus to understand, and choose, recycled materials. There is opportunity to further improve this by way of formal NPD procedures and checklists as part of the Action Plan

How many Product Categories have packaging that incorporate some recycled or renewable content? 5

How many of these Product Categories are made from **recycled materials**? 5

How many Product Categories of packaging are made from **renewable materials**? 0

**Quantitative accuracy:** Low

**Supporting evidence:** This is difficult to ascertain at this point in time. For Company Owned Brands, there are at least 3 categories where the packaging is 100% recyclable, the suppliers being FSC and PEFC accredited. There are another known 2 categories where there is a mix of 100% recyclable materials used and a higher proportion of recycled content for other packaging.

How many Product Categories have packaging that has been optimised for recycled or renewable content? 0

**Quantitative accuracy:** Low

**Supporting evidence:** Due to COVID and the affect on our business and resourcing, we do not have an accurate count of this data. Of the information we do know, there has been a real effort to investigate and choose recycled or renewable materials where it is commercially viable to do so. This will be an ongoing task to determine an accurate figure. Of the 145+ brands we represent, this figure is difficult to measure at this stage. In 2021/22 we are intending to be able to increase our resource base again to assist us with this task.

**Additional comments:** Due to COVID and the affect on our business and resourcing, we do not have an accurate count of this data. Of the information we do know, there has been a real effort to investigate and choose recycled or renewable materials where it is commercially viable to do so. This will be an ongoing task to determine an accurate figure. Of the 145+ brands we represent, this figure is difficult to measure at this stage. In 2021/22 we are intending to be able to increase our resource base again to assist us with this task.

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### OUTCOMES

#### 2.4 Post-consumer Recovery

Has your organisation developed a plan, or are you investigating opportunities, to increase or optimise the recoverability of packaging?

No

How many Product Categories have packaging that goes to **landfill**?

**Additional comments:** *Our PLUMM team is currently workshopping sustainable initiatives for "buy back" schemes and researching other alternatives.*

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### OUTCOMES

#### 2.5 Consumer Labelling

Do you wish to report against this recommended criteria for the current reporting period? Yes

Has your organisation developed a plan, or are you investigating opportunities, to improve on-pack consumer labelling for disposal or recovery? Yes

**Supporting evidence:** We have been investigating opportunities to improve our labelling on Company Owned Brands. Part of the NPD checklist and target is the inclusion of labelling icons such as the litter icon and recycling icon. The NPD checklist has not been formally rolled out but there has been regular communication that this is our target for all Company Owned Brands.

How many Product Categories have packaging labelled for disposal or recovery? 1

**Quantitative accuracy:** Low

**Supporting evidence:** We have a few categories that are able/ or have the labels for disposal/recyclable materials on them. We are unable to provide how many categories are eligible for this at this point in time. This will be detailed in 2021/22.

How many Product Categories have packaging labelled for disposal or recovery in compliance with AS/NZS ISO 14021 (a standard for self-declared environmental claims)? 0

**Quantitative accuracy:** Low

**Supporting evidence:** These figures have not yet been determined. This will form part of our action plan moving forwards.

**Additional comments:** There has been communication via email to all staff inviting feedback on ideas for sustainability initiatives that could be implemented in any area of the business. All feedback has been documented and ideas explored. Several of these are scheduled for implementation including re-purposing of wine cartons for staff and office orders ie. sending the cartons back to the warehouse. This is flagged for implementation in 2021. It was delayed due to COVID as we had no staff working in the office.

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### OUTCOMES

#### 2.6 Product Packaging Innovation

Do you wish to report against this recommended criteria for the current reporting period? Yes

Has your organisation developed a plan, or are you investigating opportunities, to review whole product-packaging systems to improve packaging sustainability? Yes

**Supporting evidence:** *This initiative is to be researched in more detail.  
Discussions have been had with some suppliers of post consumer recycled resin that is 100% recyclable.*

Does your organisation have a documented procedure in place to evaluate the sustainability of whole product-packaging systems? No

**Additional comments:** *This is an initiative that is flagged for review. This is an area we will research as part of our action plan.*

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## OPERATIONS

## 3.1 Business-to-Business Packaging

Has your organisation developed a plan, or are you investigating opportunities, to reduce single use business-to-business packaging going from your sites and facilities to customers (e.g. manufacturers or retailers)? Yes

**Supporting evidence:** *Our warehouse operations are constantly focusing on their freight efficiencies to ensure most trucks contain full loads. There has been a company wide focus to ensure there are minimal trucks leaving the warehouse without a full load to ensure the optimal amount of fuel is used with reduce wastage and carbon emissions. Shrink wrap is only used where required and further focus on reducing shrink wrapping is expected over time. The amount of shrink wrap purchased is unable to be quantified for this period. The amount of single use packaging that goes from our sites to customer sites has been reducing over time and is expected to continue to reduce.*

Are you collecting data on the amount of business-to-business packaging you provide to customers that is single-use? No

**Additional comments:** *Not at this point in time however this is something we will investigate as part of our Action Plan.*

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### OPERATIONS

#### 3.2 Waste Diversion

Do you wish to report against this recommended criteria for the current reporting period? Yes

Do you collect data on the quantity of solid waste generated at your sites and facilities and the quantity or percentage of solid waste recovered? Yes

How much solid waste did you generate at your sites and facilities over your chosen reporting period? (tonnes) 7.75

**Quantitative accuracy:** Medium

**Supporting evidence:** 1. Shred-X Recycling (Shredded Paper Recycling) 0.35tonnes

2. Onsite Waste Collection 7.3tonnes (2.1t is co-mingled recycling)

3. Superior Waste Estimate 100kg (General Waste 19%; Recycled Waste 81%)

Total 7.75 tonnes

How much on-site solid waste did you reuse, recycle, compost or send to an energy-from-waste facility during your chosen reporting period? (tonnes) 4.2519

**Quantitative accuracy:** Medium

**Supporting evidence:** 1. Close The Loop (printer cartridges) 25kg

2. Officeworks Copy Paper. 962kg

3. Battery Recycling (taken to City of Yarra) 4.9kg

4. Shred-X Recycling (Shredded Paper Recycling) 0.35tonnes

5. Onsite Waste Collection 2.1 tonnes is co-mingled recycling

6. Superior Waste Estimate 100kg (Recycled Waste 81%) ie. 81kg

Total 4.2519 tonnes

**Additional comments:** All Officeworks paper is FSC certified. Of the paper we purchased 90% is 100% recycled paper and 6% is 50% recycled paper. Two trees are also planed for every one tree used based on the weight of paper we purchased, via Officeworks. Superior Waste have downgraded their system and cannot provide the required reports. We have estimated the waste collected was similar to last year and used the percentages for the two months we have data for. The total onsite waste comprised 10% of the total building usage. This is in line with last years usage.

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### OPERATIONS

#### 3.3 Supply Chain Influence

Do you wish to report against this recommended criteria for the current reporting period? Yes

Does your organisation communicate your packaging sustainability goals and packaging guidelines to the majority of tier 1 suppliers and downstream customers (for business-to-business organisations)? Yes

**Supporting evidence:** *This is being done by some of our Brand Managers and Supply Chain contacts and are mostly communicated verbally. This process has not been formally rolled out as yet. The intention is to incorporate this into our policies and procedures and ensure our goals and guidelines are understood by our suppliers and customers.*

Does your organisation provide support to tier 1 suppliers and customers to improve their understanding of packaging sustainability goals and strategies? Yes

**Supporting evidence:** *This is an informal process at the moment and will be documented in our policies and procedures and formally implemented within the business.*

Does your organisation collaborate with tier 1 suppliers and customers to share knowledge and improve packaging sustainability? Yes

**Supporting evidence:** *This is an informal process at the moment and will be documented in our policies and procedures and formally implemented within the business.*

Does your organisation have processes in place to evaluate supply chain risks and opportunities for influence throughout the entire supply chain (tier 1 and below)? Yes

**Supporting evidence:** *This is an informal process at the moment and will be documented in our policies and procedures and formally implemented within the business.*

Does your organisation have processes in place to monitor and track compliance with key packaging sustainability requirements throughout the entire supply chain (full traceability)? No

**Additional comments:** *There is a great opportunity for improvement in this area. Review has been stalled due to COVID and limited resources due to COVID. This area will be reviewed and improved and will form part of the Action Plan*

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### PACKAGING METRICS

How much packaging by weight did your organisation put onto the market in Australia in the reporting period?

*Please include all components including retail and distribution packaging. This section will be used to collect information on the total amount of packaging that is being generated in aggregate. Data will be summed across industries and sectors to estimate progress towards achieving packaging sustainability in Australia.*

Aluminium	54 Tonnes <b>Accuracy:</b> Medium
Glass	6912 Tonnes <b>Accuracy:</b> Medium
Timber	0 Tonnes
Steel	0 Tonnes
Composites	0 Tonnes
Paper	0 Tonnes
Cardboard	507.7 Tonnes <b>Accuracy:</b> Medium
Waxed Paper	0 Tonnes
Gable Top Carton	0 Tonnes
High Wet Strength Paper	0 Tonnes
Liquid Paper Board - Aseptic	0 Tonnes
Textiles	0 Tonnes
Polymer-Coated Paper Board	0 Tonnes

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### PACKAGING METRICS

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Bioplastics	0 Tonnes
High-Density Polyethylene (HDPE)	0 Tonnes
Low-Density Polyethylene (LDPE)	0 Tonnes
Polyethylene Terephthalate (PET)	0 Tonnes
Polyvinyl Chloride (PVC)	0 Tonnes
Polypropylene (PP)	0 Tonnes
Polystyrene	0 Tonnes
Expanded Polystyrene	0 Tonnes
Polylactic Acid (PLA)	0 Tonnes
Other Plastics	0 Tonnes

**Additional comments:** *The data provided is as accurate as possible at the moment. We will continue to work on this and will add to the Action Plan to ensure all packaging for all products are weighed and recorded with recyclable content recorded if known.*

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### Freeform

#### Freeform Questions

Describe initiatives, processes or practices that you have implemented during your chosen reporting period that have improved packaging sustainability.

We have changed suppliers for a few of our brands. These suppliers have been chosen as they act in an Environmentally responsible manner and are able to provide us with the most sustainable options for our brands.

We have recently changed suppliers to:

Abbe Corrugated Pty Ltd

Litho Superpak Pty Ltd

Portavin/Costpack for bottles that weigh less

Some of the features these suppliers offer is a combination of:

100% recyclable paper/cardboard

We can print the recycle logo on some of our products (this will be implemented in the next packaging run)

FSC and REFC certified

HACCP and ISO9001 certified

Water based ink and vegetable based ink is used

Barry Bleach Board has been used for outer packaging

Lighter weight of bottles have been provided, offering a 23% reduction in weight.

The process of assessing packaging and suppliers will continue on a brand by brand basis and will form part of the Action Plan.

Describe any opportunities or constraints that affected performance within your chosen reporting period.

COVID has been challenging as we have had to reduce our resourcing so implementing the action plan has not occurred. The Action Plan will be continued as the economy improves and we can re-engage some resources to drive this process.

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### Freeform

#### Freeform Case Studies

Case Study:

File: /PEFC\_AbbeCorrugated\_111820.pdf

We have changed suppliers to Litho Superpak for one of our Product Ranges. They are FSC and PEFC accredited. They are also HACCP and ISO9001 certified.

They only use vegetable oil based inks

Packaging is 100% recyclable

Barry Bleach Board has been chosen as it is FSC accredited

We have also changed suppliers to Abbe Corrugated for two of our Product Ranges. They are FSC and PEFC certified

All packaging is 100% recyclable (proxima paper); and the recycle logo can be printed on the packaging

The outer carton inks are water based and not vegetable based.

Case Study:

File: /Shred x.pdf

Our credit control department has moved from sending out 3500 statements each month to just 46 per month. This is a 98% decrease in paper.

All our paper is purchased from Officeworks paper is FSC certified. Of the paper we purchased 90% is 100% recycled paper and 6% is 50% recycled paper. Two trees are also planted for every one tree used based on the weight of paper we purchased, via Officeworks.

We are also continuing to work with Close the Loop Printer Cartridge recycling and have started the process of being able to formally record battery recycling also.

We also continue to partner with Kosdown for printing envelopes and business cards. They are a signatory to APCO and all materials used are developed with a sustainability focus. All paper is FSC certified.

We use Shred-x to recycle majority of our paper waste.

Case Study:

File: None provided

Our electricity usage for this year reduced by 13% from last year. This was largely due to staff working from home due to lockdown and personal consumption of electricity in homes has increased. We are committed to improving our electricity usage overall and information sessions are held annually to explore ideas on how we can further reduce electricity overall and raise awareness.

Education sessions are to be held internally on the correct use of recycling facilities in the office and what goes into each bin and the reasons why. Annual refresher sessions are scheduled when all staff are back in the office.

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